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E-Filed October 11, 2006

*Attorneys for the Official Committee of Equity Security Holders of
 USA Capital Diversified Trust Deed Fund, LLC*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

**NOTICE OF HEARING OF FIRST
 INTERIM APPLICATION OF THE
 OFFICIAL COMMITTEE OF
 EQUITY SECURITY HOLDERS OF
 USA CAPITAL DIVERSIFIED
 TRUST DEED FUND, LLC FOR
 REIMBURSEMENT OF EXPENSES
 OF COMMITTEE MEMBERS**

In re:
 USA SECURITIES, LLC,
 Debtor.

Date: November 13, 2006
 Time: 9:30 a.m.
 Place: Courtroom #1

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☒ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

1 NOTICE IS HEREBY GIVEN that the Official Committee of Equity Holders of USA
 2 Capital Diversified Trust Deed Fund, LLC (the "Diversified Committee"), by and through its
 3 counsel, Orrick, Herrington & Sutcliffe LLP and Beckley Singleton, Chtd., filed its First Interim
 4 Application for Reimbursement of Expenses (the "Application") seeking approval of reimbursement
 5 of expenses incurred by certain members of the Diversified Committee in connection with these
 6 Chapter 11 Cases during the period from May 17, 2006 through August 31, 2006 (the "Application
 7 Period"). Specifically, Diversified Committee members Sara M. Katz and Robert Worthen request
 8 awards of \$928.97 and \$518.11, respectively, for reimbursement of expenses related to their service
 9 on the Diversified Committee.

10 Any Opposition must be filed pursuant to Local Rule 9014(d)(1).

11 Local Rule 9014(d)(1): "Oppositions to a motion must be filed and service
 12 must be completed on the movant no later than fifteen (15) days after the
 13 motion is served except as provided by LR 3007(b) and LR 9006. If the
 14 hearing has been set on less than fifteen (15) days' notice, the opposition must
 15 be filed no later than five (5) business days before the hearing, unless the
 court orders otherwise. The opposition must set forth all relevant facts and
 any relevant legal authority. An opposition must be supported by affidavits or
 declarations that conform to the provisions of subsection (c) of this rule."

16 If you object to the relief requested, you *must* file a WRITTEN response to this pleading with
 17 the court. You *must* also serve your written response on the person who sent you this notice.

18 If you do not file a written response with the court, or if you do not serve your written
 19 response on the person who sent you this notice, then:

- 20 • The court may *refuse to allow you to speak* at the scheduled hearing; and
- 21 • The court may *rule against you* without formally calling the matter at the hearing.

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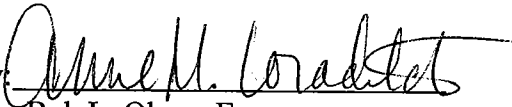
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1 NOTICE IS FURTHER GIVEN that the hearing on said Application will be held before a
2 United States Bankruptcy Judge, in courtroom No. 1 at 300 Las Vegas Blvd. South, Las Vegas,
3 Nevada on **November 13, 2006** at the hour of **9:30 a.m.**

4 Dated this 11th day of October 2006.

5 BECKLEY SINGLETON, CHTD.

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7 By: 

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16 *Attorneys for the Official Committee of*
17 *Equity Security Holders of USA Capital*
18 *Diversified Trust Deed Fund, LLC*
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